



**FALCON OIL & GAS LTD. ANNOUNCES ITS ANNUAL GENERAL AND SPECIAL
SHAREHOLDER MEETING TO BE HELD ON 30 SEPTEMBER 2013**

Dublin, Ireland; 2 September 2013 - Falcon Oil & Gas Ltd. (TSXV: FO, AIM: FOG, ESM: FAC) ("**Falcon**") announces that its Annual General and Special Shareholder Meeting will be held at O'Callaghan Stephen's Green Hotel, 1-5 Harcourt Street, Dublin 2, Ireland, on Monday 30 September 2013 at 11:00 a.m. (Greenwich Mean Time).

A complete notice and related documents have been sent to the shareholders of record as at 22 August 2013 and are also available on the Canadian System for Electronic Document Analysis and Retrieval ("**SEDAR**") at www.sedar.com and Falcon's website at www.falconoilandgas.com.

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About Falcon Oil & Gas Ltd.

Falcon is an international oil & gas company engaged in the acquisition, exploration and development of conventional and unconventional oil and gas assets, with the current portfolio spread between Australia, South Africa and Hungary. Falcon is incorporated in British Columbia, Canada and headquartered in Dublin, Ireland with a technical team based in Budapest, Hungary.

For further information on Falcon Oil & Gas Ltd. please visit www.falconoilandgas.com.

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