



FALCON OIL & GAS LTD. TO PRESENT AT THE RODMAN & RENSHAW ANNUAL GLOBAL INVESTMENT CONFERENCE

DENVER, CO September 08, 2011 – Falcon Oil & Gas Ltd. (TSXV: FO) announced today that the Company will be presenting at the Rodman & Renshaw Annual Global Investment Conference in New York. Falcon's presentation is scheduled to begin at 4:30 p.m. EDT on Tuesday, September 13.

The slide presentation and a link to the live webcast will be available on the Company's website at www.falconoilandgas.com on the day of the presentation.

About Falcon Oil & Gas Ltd.

Falcon Oil & Gas Ltd. is an international oil and gas exploration and production company, headquartered in Denver, Colorado, incorporated in British Columbia, Canada, and trading on the TSX Venture Exchange under the symbol "FO." The company specializes in the business of unconventional and conventional oil and gas exploration and production and holds interests in prospective properties in Australia, Hungary, and South Africa.

For additional information about Falcon Oil & Gas, please visit our website at www.falconoilandgas.com or contact investor relations at 303-951-1110, or hmitchell@falconoilandgas.com.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. Certain information in this press release may constitute forward-looking information. This information is based on current expectations that are subject to significant risks and uncertainties that are difficult to predict. Actual results might differ materially from results suggested in any forward-looking statements. Falcon assumes no obligation to update the forward-looking statements, or to update the reasons why actual results could differ from those reflected in the forward looking-statements unless and until required by securities laws applicable to Falcon. Additional information identifying risks and uncertainties is contained in Falcon's filings with the Canadian securities regulators, which filings are available at www.sedar.com.