

Form of Instruction - Annual General and Special Meeting to be held on 14 September 2017



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You will be asked to enter the Control Number, Shareholder Reference Number (SRN) and PIN shown below and agree to certain terms and conditions.

Control Number: 914568

SRN:

PIN:

View the Notice of Meeting, Management Information Circular, Annual Financial Statements, Annual Information Form (AIF), Management's Discussion & Analysis (MD&A) at <http://www.falconoilandgas.com> or <http://www.sedar.com>

To be effective, all forms of instruction must be lodged with the Depository:
Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by 8 September 2017 at 11:00 am (Dublin time)

Explanatory Notes:

1. Please indicate, by placing "X" in the appropriate space overleaf, how you wish your votes to be cast in respect of each of the Resolutions. If this form is duly signed and returned, but without specific direction as to how you wish your votes to be cast, the form will be rejected.
2. The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular Resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a Resolution.
3. To give an instruction via the CREST system, CREST messages must be received by the issuer's agent (ID number 3RA50) not later than 8 September 2017 at 11:00 am (Dublin time). For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid an appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
4. Any alterations made in this form should be initialled.
5. The completion and return of this form will not preclude a holder from attending the meeting and voting in person. Should the holder, or a representative of that holder wish to attend the meeting and/or vote at the meeting, they must notify the Depository in writing or email !UKALLDITeam2@computershare.co.uk
6. Entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Depository Interest Register at close of business on 4 August 2017. Changes to entries on the Depository Interest Register after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.

Kindly Note: This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different (i) account holders; or (ii) uniquely designated accounts. Computershare Investor Services PLC ("the Depository") and the Custodian accept no liability for any instruction that does not comply with these conditions.

All Named Holders

Form of Instruction



Please use a **black** pen. Mark with an **X** inside the box as shown in this example.



I/We hereby instruct the Custodian "Computershare Company Nominees Limited" to vote on my/our behalf at the Annual General and Special Meeting of Falcon Oil & Gas Ltd. (the "Company") to be held at **the Conrad Hotel, Earlsfort Terrace, Dublin 2, Ireland on 14 September 2017 at 11:00 am (Dublin time)** and at any adjournment thereof.

VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED TEXT** OVER THE BOXES

	For	Against
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1. Number of Directors

To consider, and if deemed advisable, to pass, a resolution reducing the Board of Directors from six members to five and fixing the number of directors at five.

For	Against
<input type="checkbox"/>	<input type="checkbox"/>

2. Election of Directors

	For	Withhold		For	Withhold		For	Withhold
01. JoAchim Conrad	<input type="checkbox"/>	<input type="checkbox"/>	02. Philip O'Quigley	<input type="checkbox"/>	<input type="checkbox"/>	03. Daryl H. Gilbert	<input type="checkbox"/>	<input type="checkbox"/>
04. Gregory Smith	<input type="checkbox"/>	<input type="checkbox"/>	05. Maxim A. Mayorets	<input type="checkbox"/>	<input type="checkbox"/>			

	For	Withhold
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3. Appointment of Auditors

Appointment of BDO LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.

For	Withhold
<input type="checkbox"/>	<input type="checkbox"/>

	For	Against
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4. Approval of the Stock Option Plan

To consider, and if deemed advisable, to pass, without variation, a resolution approving the Corporation's stock option plan.

For	Against
<input type="checkbox"/>	<input type="checkbox"/>

Signature

Date

DD / MM / YY

In the case of joint holders, only one holder need sign. In the case of a corporation, the Form of Instruction must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).



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