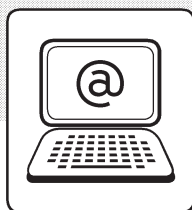


**Form of Instruction - Annual General and Special Meeting to be held on December 9, 2015**



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You will be asked to enter the Control Number, Shareholder Reference Number (SRN) and PIN shown above and agree to certain terms and conditions.

**Control Number: 913295**

**SRN:**

**PIN:**

View the Notice of Meeting, Management Information Circular, Annual Financial Statements, Annual Information Form (AIF), Management's Discussion & Analysis (MD&A) at <http://www.falconoilandgas.com> or <http://www.sedar.com>

**To be effective, all forms of instruction must be lodged with the Depositary:**

**Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by December 4, 2015 at 11.00am (Dublin time).**

**Explanatory Notes:**

1. Please indicate, by placing "X" in the appropriate space overleaf, how you wish your votes to be cast in respect of each of the Resolutions. If this form is duly signed and returned, but without specific direction as to how you wish your votes to be cast, the form will be rejected.
2. The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular Resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a Resolution.
3. To give an instruction via the CREST system, CREST messages must be received by the issuer's agent (ID number 3RA50) not later than December 4, 2015 at 11.00am (Dublin time). For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid an appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
4. Any alterations made in this form should be initialled.
5. The completion and return of this form will not preclude a holder from attending the meeting and voting in person. Should the holder, or a representative of that holder wish to attend the meeting and/or vote at the meeting, they must notify the Depositary in writing or email !UKALLDITeam2@computershare.co.uk
6. Entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Depositary Interest Register at close of business on October 30, 2015. Changes to entries on the Depositary Interest Register after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.

**Kindly Note:** This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different (i) account holders; or (ii) uniquely designated accounts. Computershare Investor Services PLC ("the Depositary") and the Custodian accept no liability for any instruction that does not comply with these conditions.

**All Named Holders**

# Form of Instruction

Please use a **black** pen. Mark with an **X** inside the box as shown in this example.



I/We hereby instruct the Custodian "Computershare Company Nominees Limited" to vote on my/our behalf at the Annual and Special Meeting of Falcon Oil & Gas Ltd. (the "Company") to be held at the **Conrad Hotel, Earlsfort Terrace, Dublin 2, Ireland, on 9 December 2015 at 11:00 am (Dublin time)** and at any adjournment thereof.

**VOTING RECOMMENDATIONS ARE INDICATED BY HIGHLIGHTED TEXT OVER THE BOXES**

		For	Vote Withheld
<b>1. Election of Directors.</b>			
1. John Craven		<input type="checkbox"/>	<input type="checkbox"/>
2. Philip O'Quigley		<input type="checkbox"/>	<input type="checkbox"/>
3. Dr. György Szabó		<input type="checkbox"/>	<input type="checkbox"/>
4. Daryl H. Gilbert		<input type="checkbox"/>	<input type="checkbox"/>
5. JoAchim Conrad		<input type="checkbox"/>	<input type="checkbox"/>
6. Gregory Smith		<input type="checkbox"/>	<input type="checkbox"/>
7. Maxim A. Mayorets		<input type="checkbox"/>	<input type="checkbox"/>
<b>2. Appointment of Auditors</b>			
Appointment of BDO LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.		<input type="checkbox"/>	<input type="checkbox"/>
		For	Against
<b>3. Approval of the Advance Notice Policy</b>			
To consider and, if thought appropriate, pass, with or without variation, an ordinary resolution approving the advance notice policy of the Corporation previously adopted by the board of directors.		<input type="checkbox"/>	<input type="checkbox"/>
<b>4. Approval of the Amendment to the Corporation's Articles</b>			
To consider and, if thought appropriate, pass, with or without variation, a special resolution amending the articles of the Corporation to require shareholders, in accordance with the rules of the AIM market operated by the London Stock Exchange Plc, to disclose to the Corporation their acquisition of voting or equity securities of the Corporation that would constitute three per cent or more.		<input type="checkbox"/>	<input type="checkbox"/>
<b>5. Approval of the Stock Option Plan and the proposed amendment included therein</b>			
To consider, and if deemed advisable, to pass, without variation, a resolution approving the Corporation's stock option plan and the amendment contained therein.		<input type="checkbox"/>	<input type="checkbox"/>
<b>Interim Financial Statements</b> - Mark this box if you would like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis by mail.		<input type="checkbox"/>	
<b>Annual Financial Statements</b> - Mark this box if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail.		<input type="checkbox"/>	

**Signature**

**Date**

DD / MM / YY

In the case of joint holders, only one holder need sign. In the case of a corporation, the Form of Instruction must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).



CCS 0 4 5 3

0 3

FOQQ

