



Falcon Oil & Gas Ltd. ("Falcon")

Notice of AGM and Management Information Circular

18 September 2018 - Falcon Oil & Gas Ltd. (TSXV: FO, AIM: FOG, ESM: FAC) will hold its Annual General and Special Shareholder Meeting at the Conrad Hotel, Earlsfort Terrace, Dublin 2, Ireland on 18 October 2018 at 11:00 a.m. (Dublin time). A complete notice and related documents are now available on SEDAR at www.sedar.com and Falcon's website at www.falconoilandgas.com and are being sent to shareholders of record as at 7 September 2018.

For further information, please contact:

CONTACT DETAILS:

Falcon Oil & Gas Ltd.	+353 1 676 8702
Philip O'Quigley, CEO	+353 87 814 7042
Anne Flynn, CFO	+353 1 676 9162
Davy (NOMAD & Joint Broker)	
John Frain / Barry Murphy	+353 1 679 6363
RBC (Joint Broker)	
Matthew Coakes / Martin Copeland	+44 20 7653 4000

About Falcon Oil & Gas Ltd.

Falcon Oil & Gas Ltd is an international oil & gas company engaged in the acquisition, exploration and development of conventional and unconventional oil and gas assets, with the current portfolio focused in Australia, South Africa and Hungary. Falcon Oil & Gas Ltd is incorporated in British Columbia, Canada and headquartered in Dublin, Ireland with a technical team based in Budapest, Hungary.

For further information on Falcon Oil & Gas Ltd. please visit www.falconoilandgas.com

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